

FAMILY EMERGENCY PLANNING

Banking Information

- Logins
- Passwords
- Verbal codes
- Account numbers

Passwords & Accounts

- Email
- Devices (phones, computers, tablets, etc.)
- Streaming services (Spotify, Netflix, etc.)
- Memberships (Amazon, local gym, grocery delivery, etc.)
- Social media (Twitter, Facebook, Instagram, etc.)
- Investments

Bills — companies, logins, passwords, due dates, how to pay

- Loan payments (mortgage, student loans, etc.)
- Credit cards
- Energy/utilities (gas, electricity, water, internet/cable, etc.)
- Home services (cleaning, yardwork, snow removal, etc.)
- Cell phone
- Insurance (health, life, car, home, etc.)

Medical Information

- Online chart logins
- Health records
 - Vaccination records
 - Current medications
- Medical providers

Contact Information — names, numbers & addresses

- Financial contacts (accountants, brokers, financial advisors, beneficiaries)
- Legal contacts
- Family members: spouse/children
- Employers
- Religious contacts

Legal Documents — physical/digital storage: inform trusted family member(s)/lawyer

- Deeds
- Living Will
- Trust
- Birth certificate/citizenship paperwork
- Social Security card
- Passport
- Vehicle titles/registration
- Marriage certificate
- Divorce decree/prenuptial agreements
- Adoption papers
- Military records
- Tax returns
- List of property

Discuss & Decide on Implementation

- Power of Attorney
- Trusts/Wills
- Healthcare proxies
- Healthcare directives
- [Wills for Heroes program](#) through the Minnesota State Bar Association



Keep this information regularly up to date. Add an annual event to your calendar to revisit and document any updates. Ensure physical documentation is all kept in the same place and that designated family members know where to find it. Keep digital copies but always ensure the most current version is appropriately labeled.